APPLICATION FORM FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE		NOT INTENDED FOR ELIGIBLE EQUITY SHAREHOLDERS IN THE UNITED STATES (OTHER THAN U.S. QIBS INVITED DIRECTLY BY THE COMPANY (AS DEFINED HEREIN)						
COMPANY AND	(B)	ISSUE OPENS ON	Monday, May 13, 2024					
RENOUNCEES ONLY USING		LAST DATE FOR ON	nionauy, nuy io, sosi					
ASBA FACILITY	billuin.	MARKET	Wednesday, May 15, 2024					
		RENOUNCIATION*						
		ISSUE CLOSES ON#	Monday, May 20, 2024.					
Application No.								
Application No.:	BILLWIN INDUSTRIES LIMITED							
	Registered office: 79, Vishal Industrial Estate Village Road, Bhandup West	*Eligible Equity Shareholders are requested to ensure that						
Collecting SCSB's Sign & Seal	Mumbai City – 400078, Maharashtra, India		ransfer is completed in such a manner					
Conecting SCSB's Sign & Sear	Telephone: +91 9588951915	that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.						
	Contact Person: Ms. Sapna Bader, Company Secretary and		committee thereof will have the right					
	Compliance Officer;		<i>commutee inereof with have the right</i> <i>ty determine from time to time but not</i>					
	E-mail: info@billwinindustries.com,		the Issue Opening Date (inclusive of					
	Website: www.billwinindustries.com;		, no withdrawal of Application shall					
	Corporate Identity Number: L18104MH2014PLC252842	be permitted by any Applicant after						
Please read the letter of offer date	April 22, 2024 ("Letter of Offer" or "LOF"), the Abridged Letter of Offer,	1 7 7 11 9	0					
	form carefully. All capitalized terms not defined herein shall carry the same mea							
	All capitalised terms not defined herein shall carry the same meaning as ascrib							
	An capitalised terms not defined herein shall carry the same meaning as ascreded to them in the Letter of Offer.							
	DO NOT TEAR OR DETACH ANY PART OF THIS APPL	ICATION FORM						
	THIS DOCUMENT IS NOT NEGOTIABLE.							
	EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SI							
	PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM (AKH ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQU							
1 (ONE) RIGHT EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS MONDAY 29 TH APRIL, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 89.								
The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or the								
securities laws of any state of the United States and may not be offered, sold, resold or otherwise transferred in the United States of America or the territories or possessions thereof								
("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the US Securities Act and applicable state securities laws. The Rights								
Entitlements and Rights Equity Shares are being offered and sold only to persons outside the United States in "offshore transactions" as defined in and in reliance on Regulation S								
under the US Securities Act ("Regulation S") and the applicable laws of the jurisdiction where those offers and sales occur. Accordingly, the Rights Entitlement and the Rights								
Equity Shares may not be offered or sold, directly or indirectly, and this Letter of Offer and any other Issue Materials may not be distributed, in whole or in part, in or into in (i)								
the United States or (ii) or any jurisdiction other than India except in accordance with legal requirements applicable in such jurisdiction. Receipt of this Letter of Offer or any other								
Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone (i) in the United States or (ii) in any jurisdiction or in any								
circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. Accordingly, you should not forward or transmit the Letter of Offer in or into the United States at any time.								
Accordingly, you should not forward	or transmit the Letter of Offer in or into the United States at any time.							

*Assuming full subscription

To,

The Board of Directors, BILLWIN INDUSTRIES LIMITED

Dear Sirs,

• I / We hereby accept and apply for Allotment of the Rights Equity Shares (including additional Rights Equity Shares, if applicable) mentioned in Block I of Point 5 below in response to the Abridged Letter of Offer / Letter of Offer offering the Equity Shares to me / us on rights basis.

Date:

- I / We agree to pay the amount specified in Block II of Point 5 below at the rate of ₹ 34.00 per Rights Equity Share payable on Application on the total number of Rights Equity Shares specified in Block I of Point 5 below.
- I/We agree to accept the Rights Equity Shares Allotted to me / us and to hold such Rights Equity Shares upon the terms and conditions of the Abridged Letter of Offer, Letter of Offer, this Application Form, Rights Entitlement Letter and subject to the provisions of the Companies Act, 2013, SEBI ICDR Regulations, as applicable and the rules made thereunder and the Memorandum and Articles of Association of the Company.
- I / We undertake that I / we will sign all such other documents and do all other such acts, if any, necessary on my / our part to enable me / us to be registered as the holder(s) of the Equity Shares in respect of which this application may be accepted.
- I / We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, circulars, rules, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI / Government of India / RBI and / or other authorities.
- I/We hereby solemnly declare that I am / we are not applying for the Rights Equity Shares in contravention of section 269SS of the Income-tax Act.
- · I / We authorize you to place my / our name(s) on the Register of Shareholders / Register of Beneficial Owners of the Company.

• I / we hereby accept and confirm the following:

I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States and understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (*i*) am/are, and the person, if any, for whose account *I/we* am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (*ii*) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/ We hereby make representations, warranties and agreements set forth herein.

I/We acknowledge that the Company, the Lead Managers, its affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set forth therein.

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1. NAME AND CONTACT DETAILS OF APPLICANT

	Name of Sole / First Applicant								
	Name of Second Applicant								
	Name of Third Applicant								
	Indian Address:								
	Email:								
	Telephone / Mobile No.			İ					
2.	PERMANENT ACCOUNT NUMBER (PAN)		I		. .	1 1 1	<u> </u>		
	Sole / First Applicant								
	Second Applicant								
	Third Applicant								
3.	TYPE OF APPLICANTS (Please tick) :	Resident	Nor	n-Resident	İ				
	Note: Non-resident Applicants applying on non-repa	triation basis	should seled	ct "Reside	nt".				
4.	DEPOSITORY ACCOUNT DETAILS: please pro	vide your DP	ID and Clie	ent ID (Ple	ease tick for	NSDL or CDSL):	NSDL CDSL	
	For NSDL enter 8-digit DP ID followed by 8-digit C	lient ID / For	CDSL enter	· 16-digit (Client ID.				
	Note: Allotment of Rights Equity Shares shall be ma	de in demater	ialized form	only.					
5.	APPLICATION DETAILS			5					
	Rights Equity Shares (Including additional Right	s Equity Sha	res) annlied	for [1]					
		. Equity Shu	(co) upprica						
		Total	amount na	vable on s	annlication	t Rs 34 nor Rig	hts Fauity Share	e[II] = [I] x Rs. 34	
	(` in Figures)	lotai	amount pa	yable oli a		it KS. 54 per Kig	nts Equity Share	('in Words)	
6	DAVMENT DETAILS IN CADITAL LETTEDS								
6.	PAYMENT DETAILS [IN CAPITAL LETTERS]								
	Amount blocked (` in figures) : ASBA BANK Account No.			n words)					
	Name of ASBA Bank Account Holder :								
	SCSB Name and Address:								
	I / We authorise the SCSB to block the amount speci my / our bank account only and not using any third- J / We understand that on Application. Investors will	oarty bank acc	ount for ma	king such	payment. Fu	rther, I / we confi			
	I / We understand that on Application, Investors will have to pay full amount of Rs. 34.00 per Rights Equity Share. SIGNATURE OF ASBA BANK ACCOUNT HOLDER								
	Sole / First Account Holder		Second	l Joint Acc	ount Holder			Third Joint Account Holder	
	Note: Signature(s) as per the specimen recorded with the SCSB.	the SCSB. In	case of join	nt sharehol	ders, all the j	oint shareholders	must sign in the	same sequence as per specimen recorde	ed with
7.	SIGNATURE OF APPLICANT(S)								
	I/We hereby confirm that I/ we have read, understo								
	Offer. I / we hereby confirm that I / we have read the Shares to me / us, my / our beneficiary account as metabolic account as metabolic account as metabolic account as metabolic account as metabolic account as metabolic account as metabolic account as metabolic account								Equity
	Sole / First Applicant		Soc	and Joint	Applicant			Third Joint Applicant	
	Note: Signature(s) as per the specimen recorded with	the Deposito				the joint shareho	olders must sign i		
	per specimen recorded with the Depository.		. j. 11 case 0	_J oun sild		joint sharein	- acto muot orgil l		
			Те	ear Here					
					AITED – RI SLIP FOR A	GHTS ISSUE PPLICANT			
	eived from							APPLICATION FORM NO.	
PAI DP	N ID and Client ID							Collecting SCSB's Sign & Sea	վ
Am	ount blocked (` in figures)	B	ank & Brai	nch		· · · ·	 		
	BA Account No.			Em	ail Id:			Date:	

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GENERAL INSTRUCTIONS

- Please read the instructions carefully before filling this Application Form.
- Please read the Letter of Offer carefully to understand the Application process and applicable settlement process. All references in this Application Form to the "Abridged Letter of Offer" are to the Abridged Letter of Offer read together with the Letter of Offer. For accessing the Letter of Offer, the Abridged Letter of Offer and the Application Form, please refer b) below links provided on page 4 of this Application Form.
- The Application Form can be used by both the Eligible Equity Shareholders and the Renouncees. c)
- Applications should be (i) submitted to the Designated Branch of the SCSB or made online / electronic through the website of the SCSBs (if made available by such SCSB) for d) authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Only Eligible Equity Shareholders who are eligible to subscribe for Rights Entitlement and Rights Equity Shares in their respective jurisdictions under applicable securities laws are eligible to participate
- Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details / records confirming e) the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. The Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, will not be able to renounce their Rights Entitlements. Equity Shareholders holding shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e., <u>www.bigshareonline.com</u>). In accordance with the ASBA Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in "Terms of the Issue - Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the
- Issue Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders" on pages 101 and 107 respectively of the Letter of Offer. An Investor, wishing to participate in this Issue, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Please note that only those f) Investors who have a demat account can apply through ASBA facility.
- The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and / or which are not g) completed in conformity with the terms of the Letter of Offer, Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form are liable to be rejected. The Application Form must be filled in English only.
- In case of non-receipt of Application Form, Application can be made on plain paper mentioning all necessary details as mentioned under the section "Terms of the Issue Application h) on Plain Paper under ASBA process" on page 98 of the Letter of Offer. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India
- i)
- Applications should not to be submitted to the Bankers to the Issue (assuming that such Bank is not an SCSB), our Company or the Registrar. Investors are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the Application Money in the i) ASBA Account mentioned in the Application Form.
- k) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be "suspended for credit" and no Allotment and credit of Rights Equity Shares pursuant to this Issue shall be made into the accounts of such Investors.
- All payments will be made only by blocking the amount in the ASBA Account. Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any 1) other mode is not acceptable for application. In case payment is made in contravention of this, the Application will be deemed invalid and the Application Money will be refunded and no interest will be paid thereon.
- For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule m) to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen n) signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant
- Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at https://www.sebi.gov.in/ 0) sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.
- Applicants are required to ensure that the number of Rights Equity Shares applied for by them do not exceed the prescribed limits under the applicable law. p)
- The Applicants shall submit only one Application Form for the Rights Entitlements available in a particular demat account. In case of Investors who have provided details of q) demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account. Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. For further details, see "Terms of the Issue - Procedure for Application" beginning on page 89 of the Letter of Offer.
- r) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected, except in case of Eligible Equity Shareholders who hold Equity Shares in physical form and are applying in this Issue in accordance with the ASBA Circulars.
- s) Any Investor being an OCB is required not to be under the adverse notice of the RBI and to obtain prior approval from RBI for applying in this Issue and such approval should be submitted to Registrar to the Issue so that the same is received on or prior to the Issue Closing Date.
- The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 3000 Shares and in multiples of 3000 Shares and therefore the t) marketable lot is 3000 Equity Shares
- u) Our Company reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and / or renouncing the Application Form does not have a registered address (and is not otherwise located) in the United States and such person is complying with laws of jurisdictions applicable to such person in connection with this Issue; or (iii) where either a registered Indian address is not provided or our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements. Our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

All communication in connection with Applications for the Rights Equity Shares, including any change in address of the Eligible Equity Shareholders should be addressed to the Registrar prior to the date of Allotment in the Issue quoting the name of the first / sole Applicant and folio numbers / DP Id and Client Id and Application Form number, as applicable. In case of any change in address of the Eligible Equity Shareholders, the Eligible Equity Shareholders should also send the intimation for such change to the respective depository participant or to our Company or the Registrar, in case of Eligible Equity Shareholders holding Equity Shares in physical form.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

LAST DATE FOR APPLICATION									
The last date for submission of the duly filled in the Application Form or a plain paper Application is, Monday, May 20, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).									
If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in <i>"Terms of the Issue - Basis of Allotment</i> " on page 107 of the Letter of Offer.									
Please note that on the Issue Closing Date, Applications will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.									
WITHDRAWAL OF APPLICATION									
An Investor who has applied in this Issue may withdraw its Application at any time during Issue Period by approaching the SCSB where application is submitted. However, no Investor, may withdraw their Application post the Issue Closing Date.									
LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)									
The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34									
For this Issue, following banks would be acting as SCSB: 1. AU Small Finance Bank 2. Axis Bank Ltd 3. Bandhan Bank 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Catholic Syrian Bank Limited 11. Central Bank of India 12. CITI Bank 13. City Union Bank Ltd 14. DBS Bank Ltd 15. Deutsche Bank 16. Dhanlaxmi Bank Limited 17. GP Parsik Sahakari Bank Limited 18. HDFC Bank Ltd 19. HSBC Ltd 20. ICICI Bank Ltd 21. IDBI Bank Ltd 22. IDFC First Bank 23. Indian Bank 24. Indian Overseas Bank 25. IndusInd Bank 26. J P Morgan Chase Bank 27. Janata Sahakari Bank Ltd 28. Karnataka Bank Ltd 29. Karur Vysya Bank Ltd 30. Kotak Mahindra Bank Ltd 31. Mehsana Urban Co-operative Bank Limited 32. Nutan Nagarik Sahakari Bank Ltd 33. Punjab & Sind Bank 34. Punjab National Bank 35. Rajkot Nagarik Sahakari Bank Ltd 39. State Bank of India 40. SVC Co-operative Bank Ltd 43. The Federal Bank 44. The Jammu & Kashmir Bank Limited 45. The Kalupur Commercial Cooperative Bank Ltd 46. The Lakshmi Vilas Bank Ltd 47. The Saraswat Co-Opearative Bank Ltd 48. The Surat Peoples Co-op Bank Ltd 49. TJSB Sahakari Bank Ltd 50. UCO Bank 51. Union Bank of India 52. YES Bank Ltd 53. Utkarsh Small Finance Bank Limited									
In accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.									
Further, the Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.									
Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable securities laws) on the websites of:									
 (i) our Company at www.billwinindustries.com/ (ii) the Registrar to the Issue at www.bigshareonline.com; (iii) the Stock Exchanges at www.bseindia.com; and 									
Shareholders who have not received the Application Form may apply, along with the requisite Application Money, by using the Application Forms available on the websites above, or on plain paper, with the same details as per the Application Form available online.									
Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.bigshareonline.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.billwinindustries.com/).									
The Investors can visit following links for the below-mentioned purposes:									
 Frequently asked questions and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.bigshareonline.com; Updation of Indian address / mobile number in the records maintained by the Registrar or our Company: www.bigshareonline.com; Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com; and Subtriving a facility of structure IDAM eligible Equity Charlenge and the structure of the struct									
• Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders by email to rightsissue@bigshareonline.com.									

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number of the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details, see "Procedure for Application through the ASBA Process" on the Letter of Offer. The Eligible Equity Shareholders, who hold Equity Shares in physical form as on the Record Date are required to furnish the details of their demat account along with copies of self-attested PAN and details of address proof and such other credentials for validation of identity by way of uploading on Registrar website the records confirming the legal and beneficial ownership of their respective Equity Shares at least two Working Days prior to the Issue Closing Date. Kindly note that the Equity Shares in physical form who have not provided the details of their demat accounts to our Company or the Registrar two Working Days prior to the Issue Closing Date shall not be eligible to apply in this Issue.

